Connect

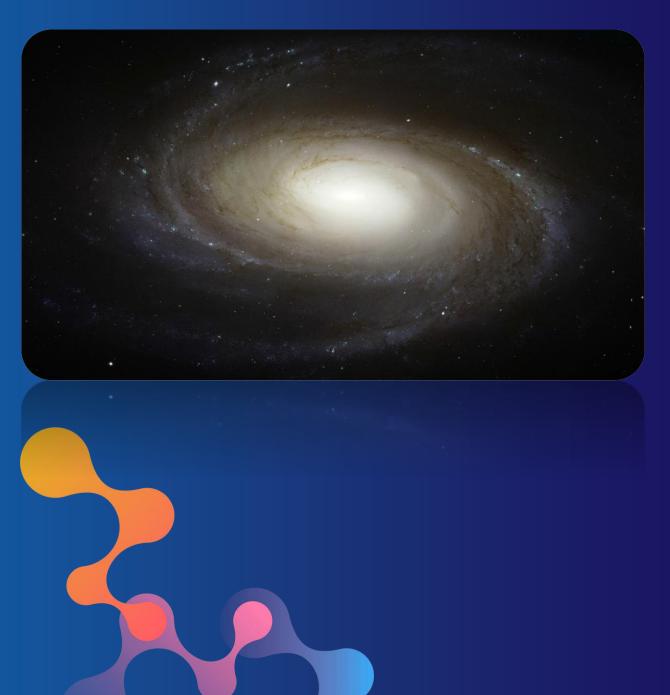
5 - 6 JUNE 2025

ROYAL PINES RESORT | GOLD COAST

In a parallel universe there's a version of you, using SAP correctly!

Anthony Cook

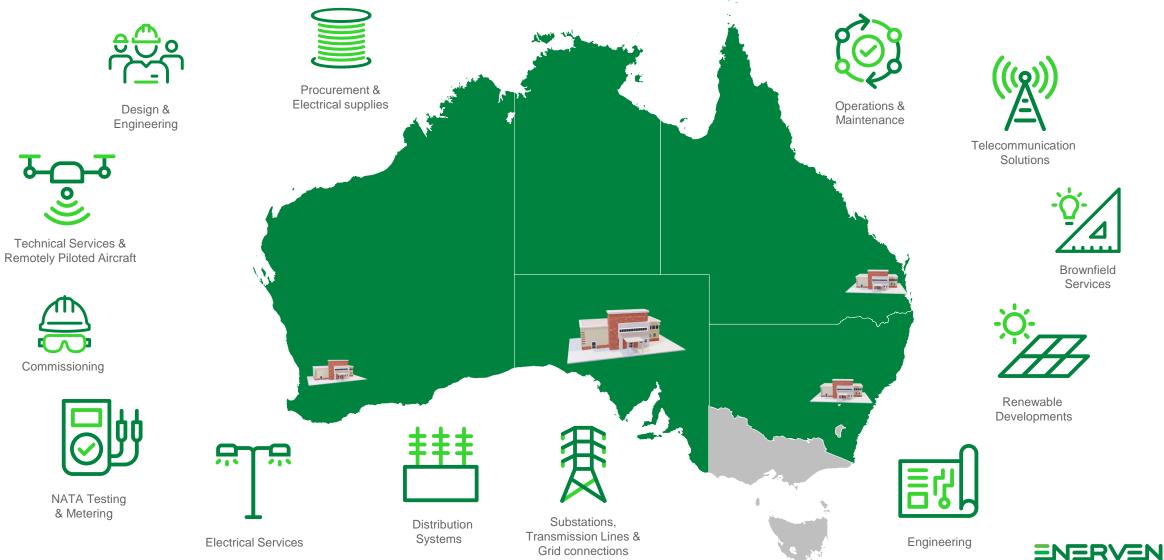
Asset Management Stratgeist, Enerven







Servicing customers from broad sectors, including utilities, mining & defence, oil & gas resources, private asset owners, government & local councils, and Network Service Providers



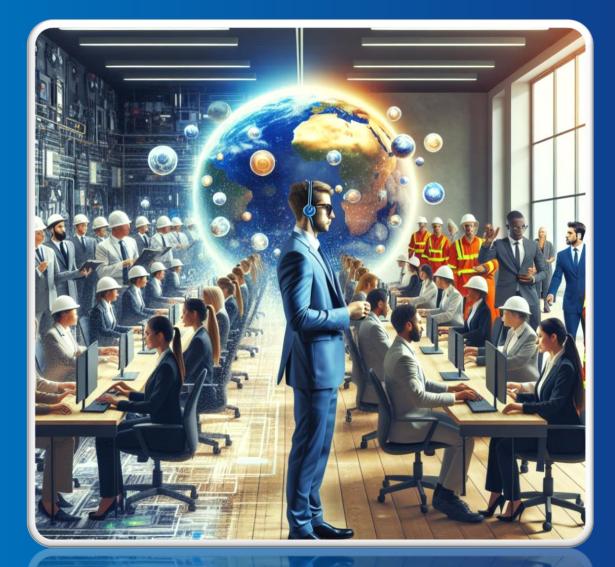


What to expect today!

- This will be an interactive session
- Why am I doing this?
- Project Goals & Scope
- User Survey
- Recreate the Survey today
- Discuss today's findings
- Develop recommendations





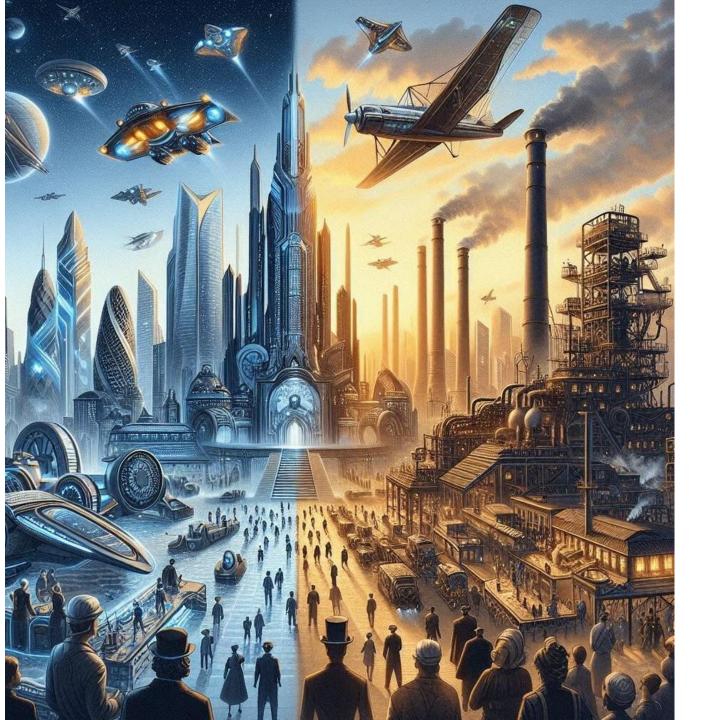




It's like we are operating in parallel universes

I've been an SAP user, processes & product owner for a long time. In that capacity I also provide support and guidance to our teams. In my interactions with my fellow SAP users, I've started to realise there was an issue.

Connect



Some were advanced and others were steam driven.

But surely there must be one where we are getting it right?

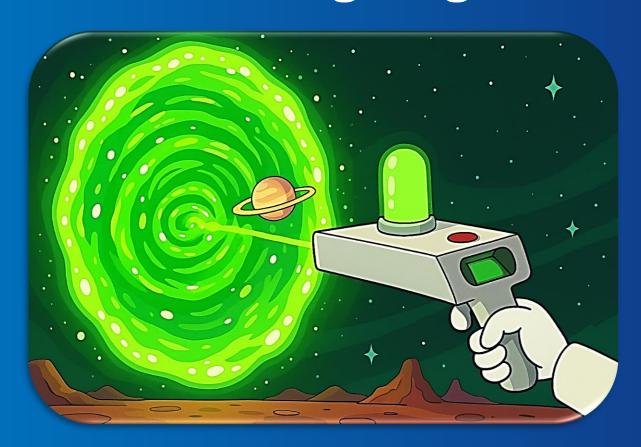


It was the realisation of those differences in our user groups that triggered my call to action.



What was I going to do about it





I didn't have a portal gun so I couldn't go searching for the universe where we were using SAP correctly.



That's when I decided that I was going to turn this into a project: the SAP Applications Project.





Choose your own adventure

- You need to consider the scope of your project and where you want to have an influence or make changes.
- What does your universe look like?
- For my project I had to decide on which level to address.
- Essentially this becomes an issue of scale & challenge.
- I chose to focus on my own business unit as I thought this was where I could have the most impact and get the quickest wins.







A plan and a nod of approval



- Understand our SAP user stories
- Workplace interviews & observations
- Review findings
- Action Plan







A plan and a nod of approval

- □ I went to my leader and our Operations Managers with a simple plan and asked for their approval.
- □ As it's part of my role to find and fix problems I was confident that they would say yes.
- □ But if you are going to need to bring in resources or postpone something you are working on you may need to build a case.
- □ To build your case you need some data, and this is where the value of the survey comes in for either scenario.

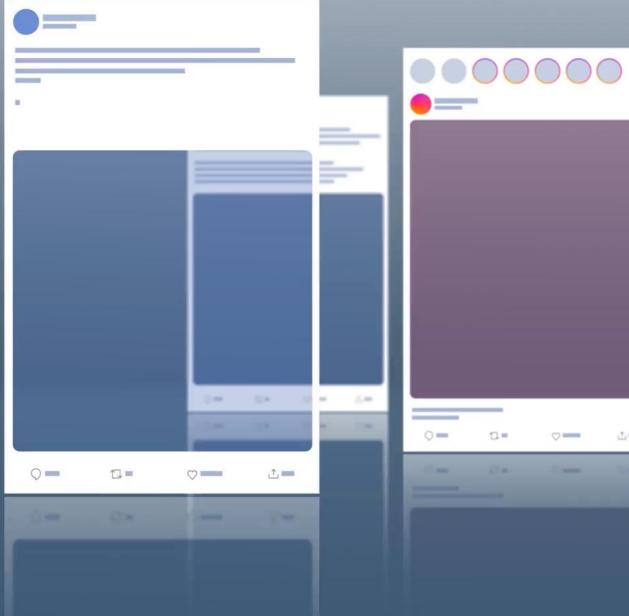






Do a Survey

J. ...





Do a Survey

□ The quickest and most effective way to kick of my project and get a base level of understanding was to conduct a survey. This is a very useful tool, and I have been using this method in some of my other projects.



- □ A survey allows you to create a baseline of understanding and to test some of your theories as well.
- Plus, you can access high quality outputs and feed results into an Al tool to speed up your analysis.
- It can also be used to build a business case.



Who to choose?

I targeted 36 people in our group to be part of this project. This covered Managers, Supervisors, Planners, Schedulers, Field Team leaders, finance, business & project support, Project Managers and SME's. I used Microsoft forms as its easily available and easy to use, but you can use any survey application.



Survey Value

People are busy, so you want your survey to be of value to them.

Therefore, you need to sell the value of them participating.

I found that questions based on the following categories provided me with the understanding and data that I needed to build the base of my project.







Survey Structure

Build a profile Experience Role

Your SAP Universe (ecosystem)
Training & Support
User stories & use cases
Ratings





Live Survey Results

Attendees participated in surveys and live results were analysed.





Build a Profile & Your Sap Universe (ecosystem)

- 1. How long have you been an SAP user?
- O 5 years
- 5 10 years
- 10 20 years
- 20 years +

- 2. How often do you use SAP?
- Daily
- Several times a week
- Weekly
- Monthly
- Only when I must

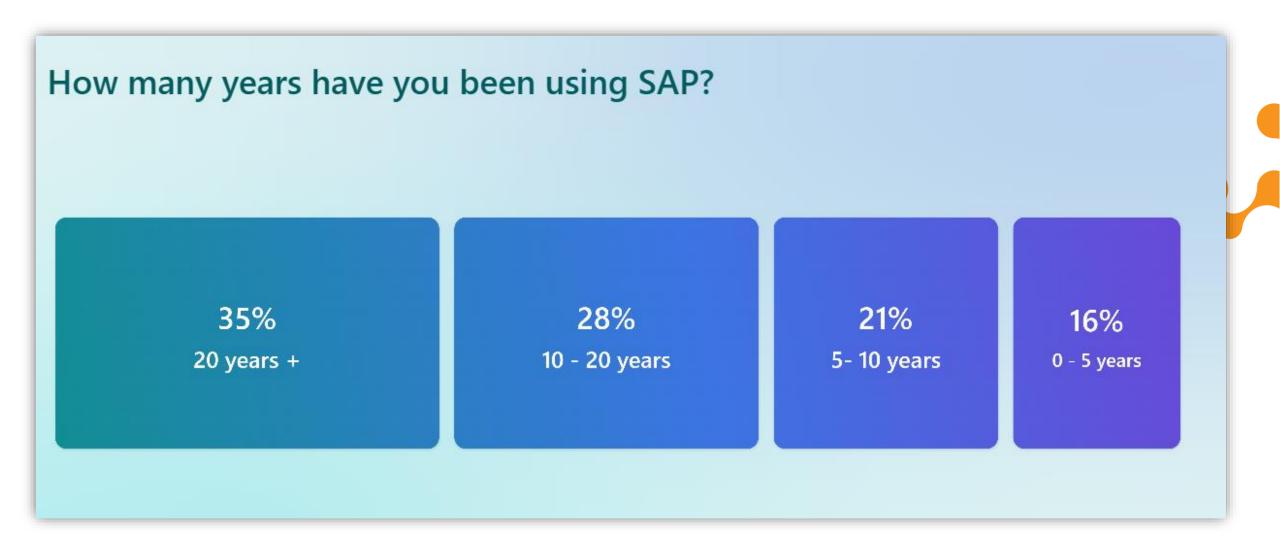
- 3. Select you role / team
- Asset Management
- Supply Chain
- Information Technology
- Projects
- Maintenance
- Operations
- Leadership
- Finance
- HR
- Business Support
- Vendor
- Other

- 4. What Version of SAP are you currently using?
- ECC
- S4 HANA
- RISE
- I don't know, I just use it.



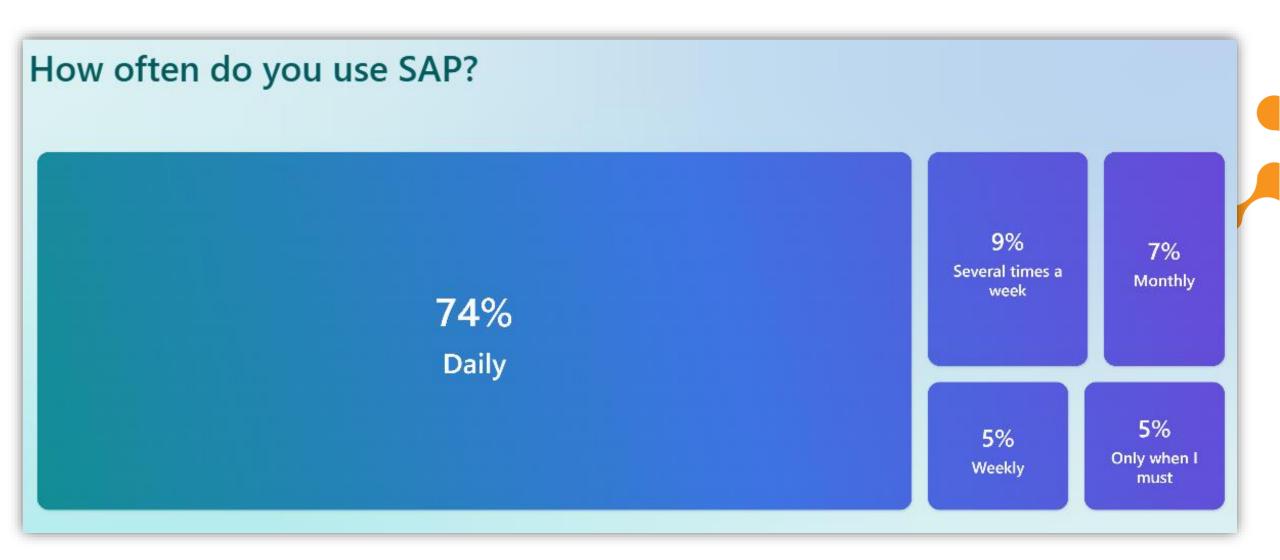
- 5. How do you usually work with SAP?
- Direct in SAP
- Via an inhouse User Interface
- Interfacing application (e.g. scheduling tool)
- Combination of the above





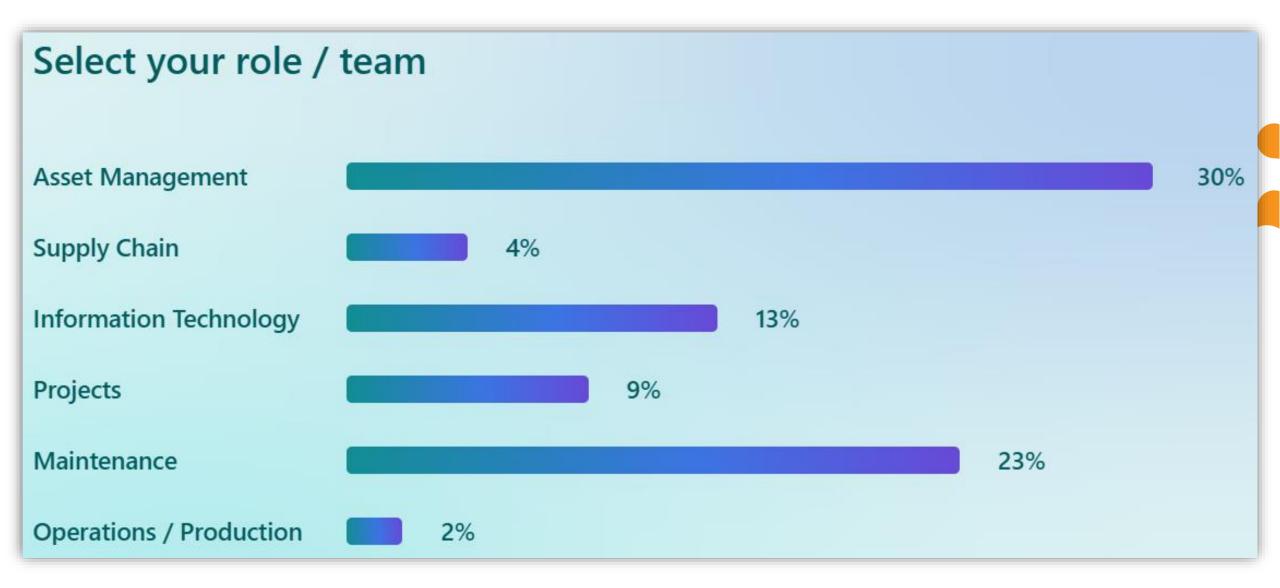












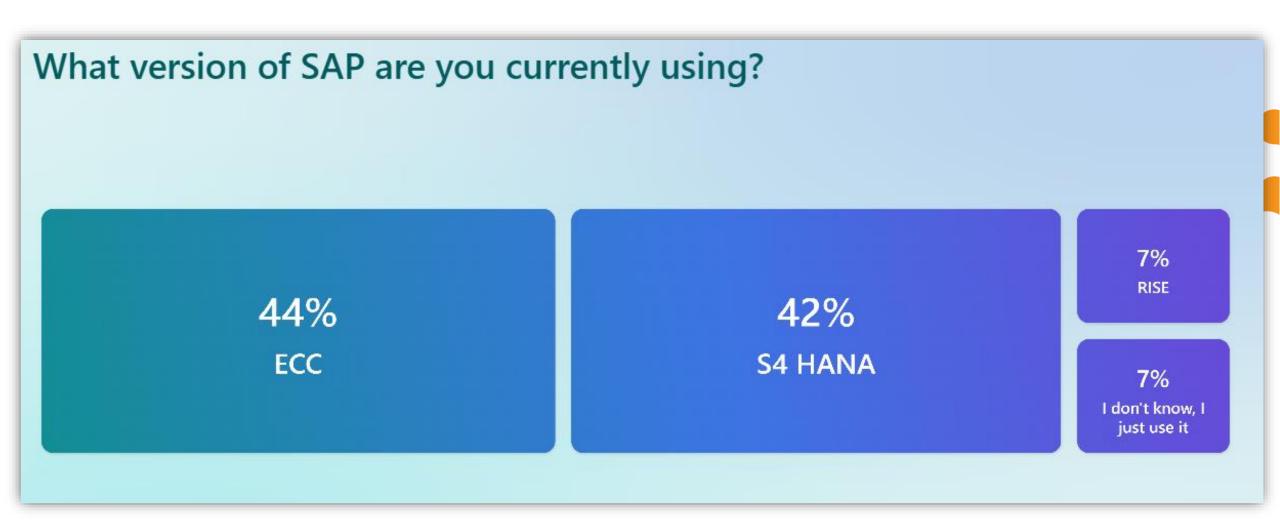




Select your role / team Leadership 4% Finance 2% HR 0% **Business Support** 4% Vendor 2% Other 2%











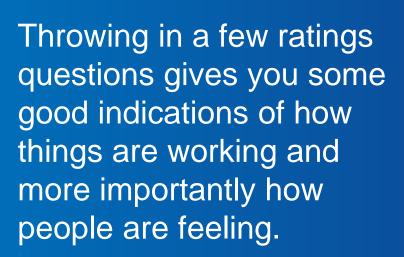
How do you usually work with SAP Direct in SAP 74% Via an inhouse User Interface 2% Interfacing application e.g. scheduling tool 0% A combination of the above 23%





Ratings









Training & Ratings

1. Have you been provided with a formal training course on SAP?

- 2. How you have gained the knowledge to use SAP in your role.
- Last person in the role taught me
- Peer learning (A Go to Person)
- Self-Taught (includes Google & GPT)
- Work instructions / How to guides
- In SAP Help library
- Formal training
- Cheat sheets

3. Rate the training you have received.

4. Do you extract data from SAP & drop it in to excel?



5. What works well for you in SAP?

6. What doesn't work well for you in SAP?









How have you gained the knowledge to use SAP. (SELECT up to 3 options) Last person in the role taught me 9% Peer Learning (a Go to Person) 19% Self-taught (includes Google & GPT) 19% Work Instructions / How to Guides 19% In SAP help library 9% Formal training course 15% Cheat sheets 7%





Rate the training and support you have received to use SAP

3.10











11%

23%

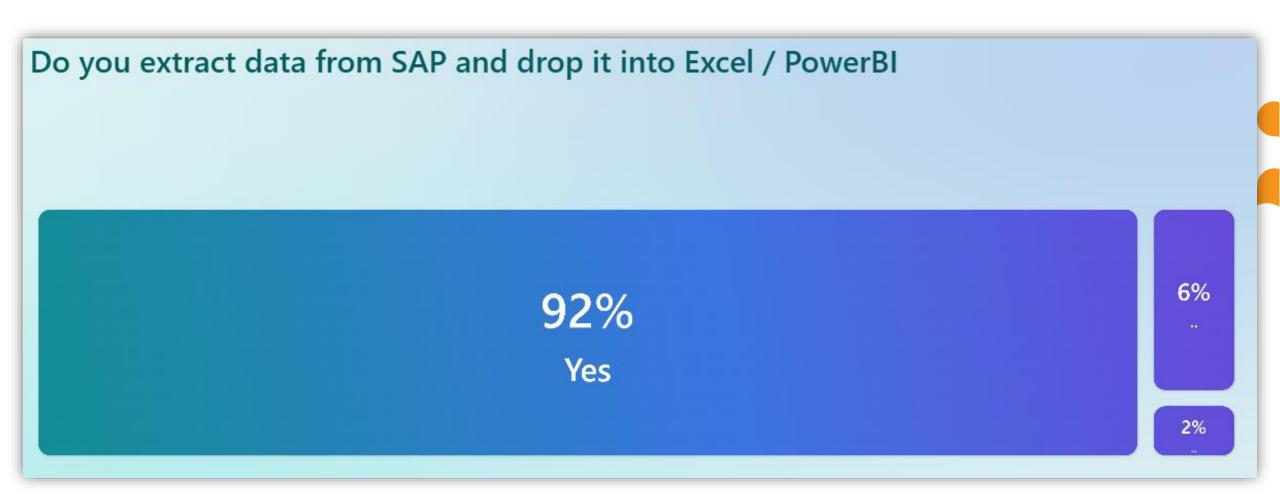
23%

25%

15%











What works well for you in SAP?

dynamic tiles **Analysis of work** integration and sharing **Data integration** processes Structured data Maintenance **Action log- history** Data Work Integrated data **Excel download Master Data** PM/EAM modules Work order Data management Work management management and cost Check transactions





What doesn't work well for you in SAP

Maintenance Planning

User workflow Bad data User Experience long text button clicks cumbersome interface

Reports Planning

Projects PPM Character limitations

Data hand Analytics analytics Viewing graphs

Planning tool Process

Reports available

Understanding analytics



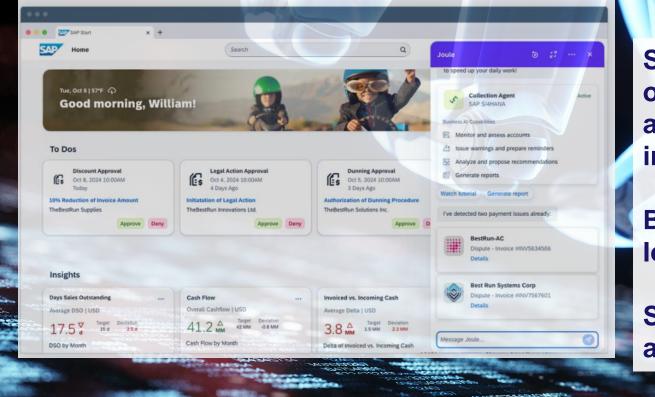




More specific questions

- These types of questions get into details and specific issues for your situation and organisation.
 - Are your processes and procedures integrated with how you need to use SAP?
 - What is your level of knowledge on the following?
 - Do you track critical dates?
 - What changes or improvements would you like to see?

Will AI in SAP solve some of our issues in the future?



Some of the issues we are facing may be overcome in future versions of SAP and having access to tools like the Al Copilot Joule for instance.

But we are not all there yet and who knows how long that journey might be?

So, this could be a factor in deciding what actions and initiatives you want to undertake.

Source: The Al Copilot Joule | Artificial Intelligence | SAP



How could we make this better?

Other factors

Explore further

Recommendations





List any additional factors you would consider addressing.

Tile customisation better processes UI/UX

Analytics training training/guides

Better integrated processes

Continuation training

process maturity system guide

processes across the business

Standardisation and policy

training qutertly catch

Better acknowledge





Is there anything you would explore in further detail?

Opportunities for Al WalkMe adoption

changes - access Change S4 Ai change champions

SAP analytics Change management

Dynamic forms box
Reporting and Analytics SAP WalkMe

Change impact

Change impact





What recommendations would you make based on today's survey results & discussions.

> understanding of analytics training department

licensing - bigger add ons surveys and training

Helpful tips Training in SAP training user user community

Lusten to the users report

Super user

Talk to Users SAP training user trainingFormal training

end user access for users Improvement in training





Takeaways





MASTERING SAP Connect

Do This

To Achieve This

- Start with a survey
- Build a base and build your case
- Determine the scale and challenge you intend to undertake
- Connect the issues
- Collaborate at the keyboard
- Prioritise for progress
- Get approval and get on with it

- Create an environment of collaboration amongst SAP users
- Improve on boarding for new employees
- Re-establish or improve formal training
- User support systems & networks
- Create consistent repeatable processes
- Future proof your business against skills & knowledge loss
- Improve productivity (put this on top of the list in your business case)





My Project Plan

Conduct a user survey





Create user groupings



Use case observations



User / peer reviews

Finalise findings & recommendations

Endorsement by our managers

Select initiatives

Make them happen

Report back to you at Mastering SAP Connect GC 2026







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