

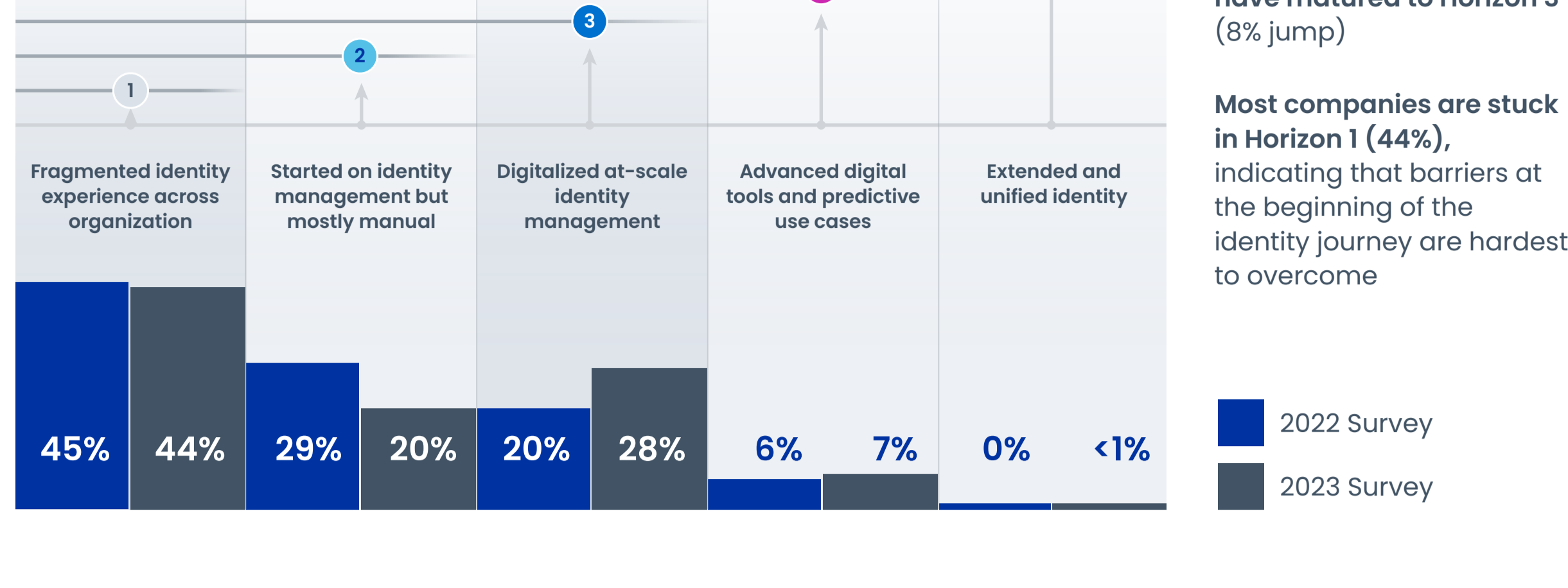
Accelerating the future of identity

In the dynamic digital landscape, **identity security has become essential for risk mitigation, compliance, and operational efficiency.** SailPoint, in collaboration with Accenture, recently released a report titled: *The horizons of identity security 2023: How digital identity secures and fuels business value.* This report delves into the 5 horizons of identity security, **offering insights into organizational strategy maturity.** The report, informed by interviews with decision-makers such as CIOs, CISOs, and directors of identity from over 375 global companies, provides key findings and actionable steps, serving as a **comprehensive guide for advancing digital identity security and accelerating business value.**

Understanding the Horizons of Identity Security

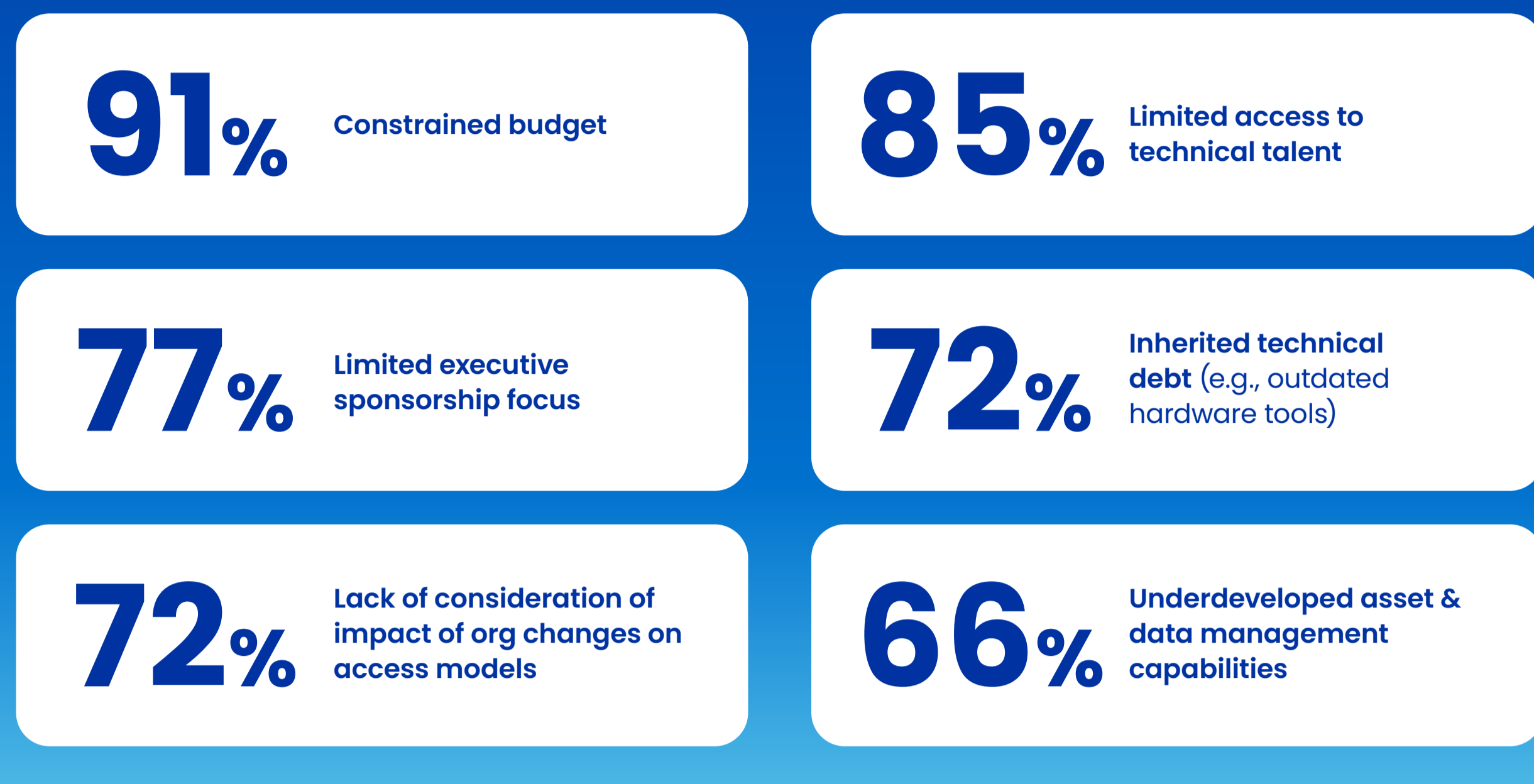
SailPoint's "Identity Horizons" framework categorizes companies' identity security maturity from Horizon 1 to 5.

Distribution of enterprises across the 5 customer identity journey horizons (n=376), in %



Roadblocks in the identity journey

Barriers hinder not only the adoption of advanced technologies like AI/ML but also the organizational focus needed for effective implementation.



Breaking out of a Horizon

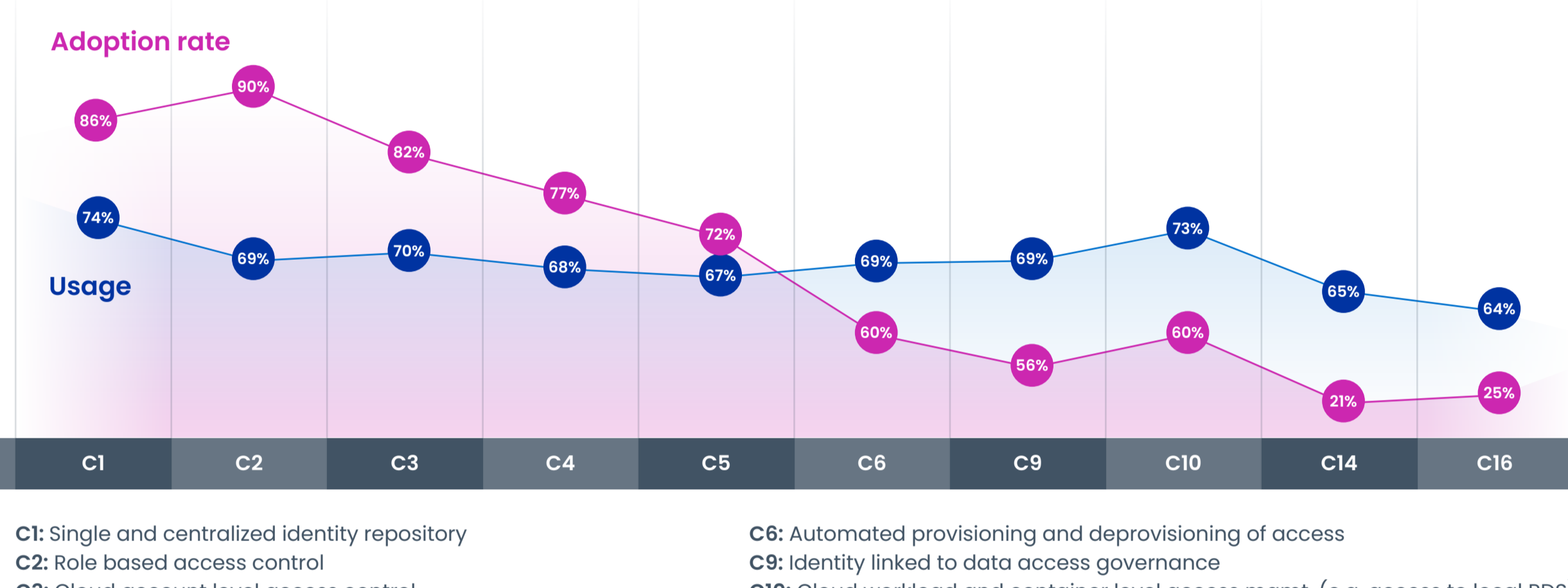
The key to breaking out of each respective horizon requires the management of technical debt and the cultivation of dedicated product ownership.

- Managing technical debt and developing product ownership are critical to breaking out of Horizon 1
- Developing IT asset management capabilities and a cyber culture are critical to maturing to Horizon 3
- Rigid compliance requirements and vendor lock-in only become top concerns at Horizon 4+



Rate of adoption vs. usage

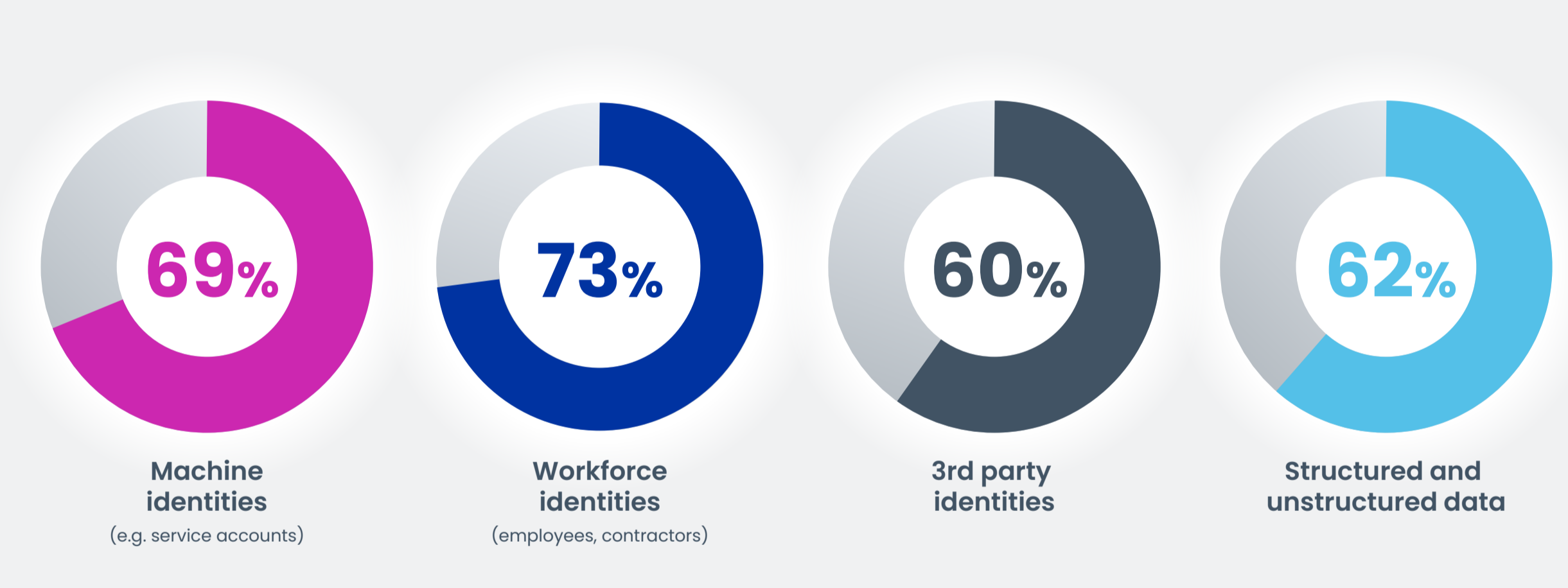
After overcoming the initial hurdle of adoption, even advanced capabilities such as those based on AI/ML, see stable usage.



- C1: Single and centralized identity repository
- C2: Role based access control
- C3: Cloud account level access control
- C4: Policy based access control
- C5: Rule based policies for separation of duties and access controls
- C6: Automated provisioning and deprovisioning of access
- C9: Identity linked to data access governance
- C10: Cloud workload and container level access mgmt. (e.g. access to local RDBS)
- C14: Automated AI/ML based access reviews, recertification & provisioning
- C16: Automated unstructured data access governance

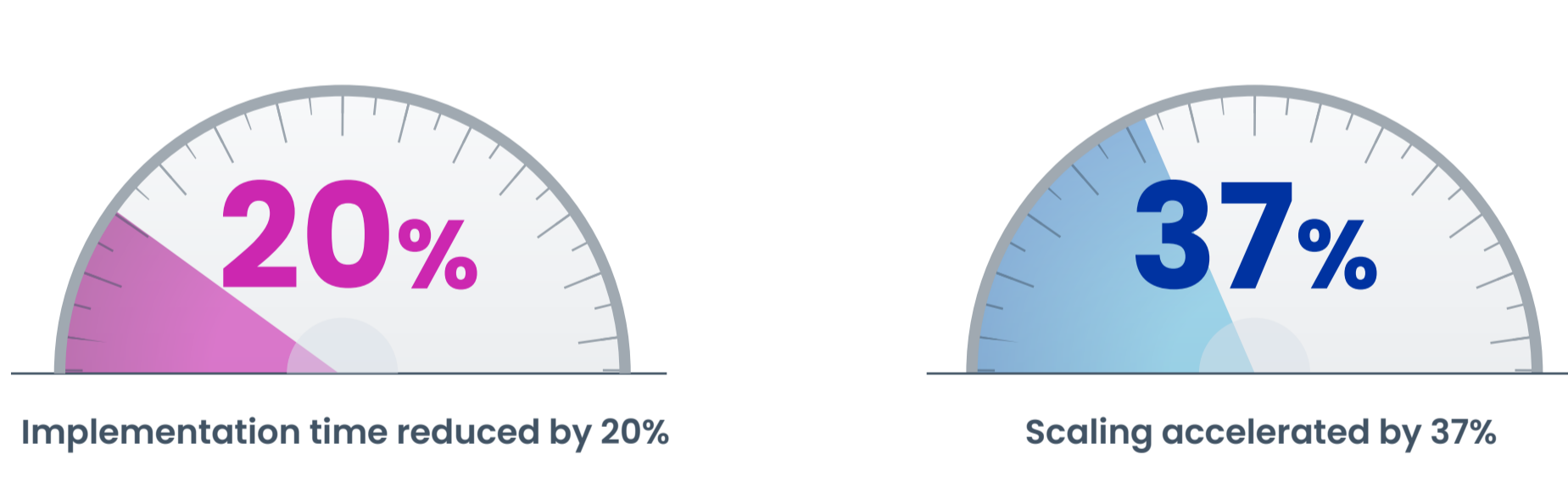
Unpacking identity coverage

Organizations will generally fall short in identity coverage when considering structured and unstructured data, third-party identities, and machine identities. **27% of workforce identities are currently not governed.**



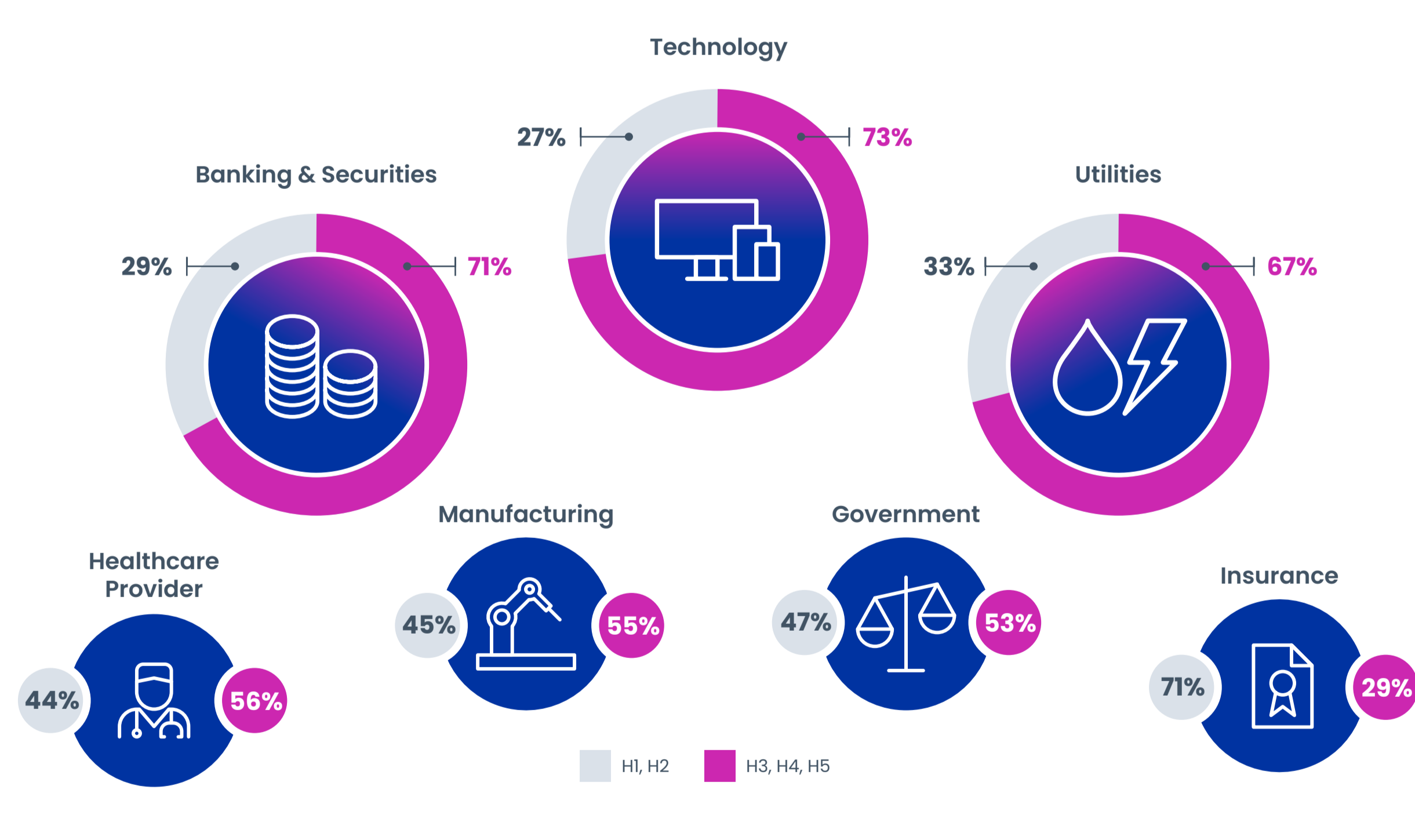
Boosting speed and scale in identity security

The pathway to faster implementation and scalability lies in SaaS-based solutions and AI/ML-driven platforms



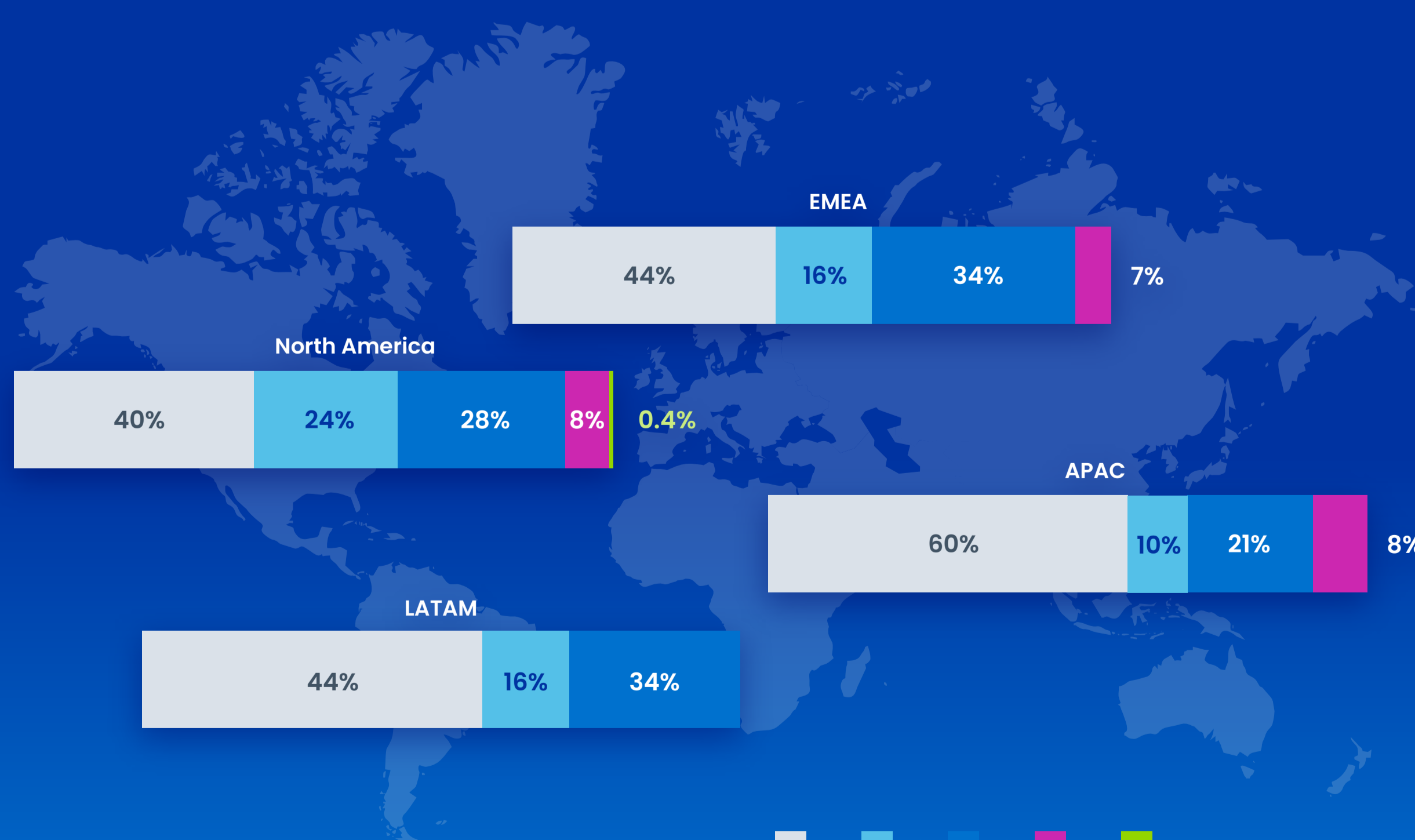
Industry leaders & upcomers

While Tech and Banking sectors lead the identity security forefront, Utilities and Manufacturing are making rapid strides in growth.



Region is correlated with identity maturity

Companies headquartered in North America and Europe lead in identity maturity overall.



Ready to elevate your identity security journey? From understanding how other organizations are progressing to breaking down geographical trends and tackling key roadblocks, the roadmap to a more secure, efficient, and compliant organization is at your fingertips. **Don't just adapt; lead the way** in identity security and set your organization up for a future where you're not just surviving, but thriving. Take action today—because **in the world of identity security, standing still is falling behind.**

Are you ready to secure your identity landscape?
 Visit www.sailpoint.com/identity-security-adoption/